

Work Incentive Planning and Assistance

1020 S. Spring Street

Springfield, IL 62704

Voice / TTY: 800-852-5110, Voice: 217-522-7985, Fax: 217-321-0967 Send to Attn: Barb Tucker

Ron Mulvaney, Program Director 217-836-0061

Janice Williams 217-670-1921, Britney Qualls 217-836-7213



The Work Incentive Planning and Assistance Program assist SSI/SSDI customers by providing benefits counseling concerning SSA Work Incentives and how employment affects other Federal and State benefits.

Today's Date: \_\_\_\_\_

**Referred by:**

Name: \_\_\_\_\_ Office: \_\_\_\_\_

E-Mail: \_\_\_\_\_

**Customer Information:**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

County: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

TTY/Video Phone/IP Address \_\_\_\_\_ TTY

Primary/Secondary Disability: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Gender: \_\_\_\_\_ Marital Status: \_\_\_\_\_

**Benefits Received at Intake...**

- Private Disability Insurance
- Medicaid
- SSI
- Veterans Benefits
- Medicare
- SNAP
- Workman's Compensation
- SSDI
- Subsidized Housing

**How Did You Hear About WIPA?**

- Community Rehabilitation Provider
- Employment Network
- Other \_\_\_\_\_
- Developmental Disability Agency
- Newspaper
- DOL One-Stop Center
- Other WIPA Outreach
- Employment Network
- Veteran Services Organization
- Housing Agency
- WISE
- Internet
- Walk-in
- Mental Health Agency
- WIIRC/Maximus
- Receipt of a Ticket
- SSA Field Services
- Television
- Vocational Rehabilitation

**Employment Status at Intake...**

- Currently Working             Ready for Employment
- Job Offer Pending
- Actively Self-Employed

WIPA services as directed by the Social Security Administration effective August 2015 are for SSA Disability Beneficiaries currently working, have a job offer, or are seriously ready to start employment. Those SSA Disability Beneficiaries needing general information about going to work are encouraged to contact the WIPA Call Center at 866-968-7842

**Check all that apply:**

- Transition Aged Youth
- Underserved Population
- Veteran

**Is Beneficiary His/Her Own Payee?**

- Yes
- No

Name of Rep. Payee \_\_\_\_\_

Address \_\_\_\_\_

Phone Number with Area Code \_\_\_\_\_

**Special Languages...**

- English as a Second Language
- Sign Language Interpreter

Other Special Language Needs: \_\_\_\_\_

**English Proficiency...**

- Understand *Neither* written or verbal communication
- Understands *Both* verbal and written communication
- Understands *Written* English communication
- Understand *Verbal* English communication

**Level of Education at Intake...**

- Associate/2 years Degree             Less than High School Diploma
- Bachelor's Degree                     Some College
- Master's Degree                         High School Diploma or Equivalent
- Doctorate Degree

**Health Status at Intake...**

- Good             Very             Fair             Poor

Assigned Staff ID: \_\_\_\_\_ Case Number: \_\_\_\_\_